# RETIREMENT ADVISORS of AMERICA

## A PHH Investments Company

## 2011 FINAL APPROACH INPUT DATA & ASSUMPTIONS

## American Airlines

*rev. 03/30/2011*

*Refer to Instructions for Final Approach Form - Numbers before specific entries refer to related numbers on Instructions.*

| | | |
|---|---|---|
| **1. NAME:** | | **SPOUSE:** |
| **ADDRESS:** | | |
| **CITY:** | **ST:** | **ZIP:** |
| **PHONE:** | **CELL:** | **FAX:** |
| **EMAIL ADDRESS:** | **EMPLOYEE NO:** | **BASE:** |
| **BIRTHDATE:** | **SPOUSE'S BIRTHDATE:** | |

***Gross Airline Earnings History: (include 401K contributions)***

| | | |
|---|---|---|
| 2. PREVIOUS YEAR'S EARNINGS: | 2010 | |
| 2ND PREV YEAR'S EARNINGS: | 2009 | |
| 3RD PREV YEAR'S EARNINGS: | 2008 | |
| 4TH PREV YEAR'S EARNINGS: | 2007 | |
| 5TH PREV YEAR'S EARNINGS: | 2006 | |
| 6TH PREV YEAR'S EARNINGS: | 2005 | |

***4. OPTIONAL: For an estimate of your PC-3 (PBGC) benefit also include:***

| | | |
|---|---|---|
| YEARS: | 2004 | 2003 |
| EARNINGS: | | |

***3. Avg. number of hours per month you expect to fly:***

***Actual and/or projected Equipment/Division/Seat***

| | | |
|---|---|---|
| **5.** | 2011 | |
| **6.** | 2012 | |
| | 2013 | |
| | 2014 | |
| | 2015 | |
| | 2016 | |
| | 2017 | |
| | 2018 | |
| | 2019 | |
| | 2020 | |
| | 2021 | |
| | 2022 | |
| | 2023 | |
| | 2024 | |
| | 2025 | |

***From your 2010 Pension Statement (posted on Jetnet in March) and your Super Saver Statement dated: 12/31/2010***

| | |
|---|---|
| 7. AIRCAL YEARLY FIXED ANNUITY (if appl): | |
| 8. FINAL AVERAGE SALARY: (page 1) | |
| 8. YEARS OF AA CREDITED SERVICE: (page 1) | |
| AIRCAL plus AA YRS SERVICE: (if appl) | |
| 8. COMPANY UNITS: (page 1, right column) | |
| 8. OPTIONAL UNITS: (page 1, right column) | |
| 8. TOTAL UNITS: (page 1, right column) | |
| 8. BASIC ACCUMULATION: (page 1, right column) | |
| 8. OPTNL CONTRIBUTIONS ($ AMOUNT): (p1,rt col) | |
| 9. 401K ACCOUNT BAL: 12/31/2010 | |
| 10. B FUND OPTIONAL CONTRIBUTION RATE: | |
| 11. 401K SUPER SAVER CONTRIBUTION RATE: | |
| 11. 401K ANNUAL CATCH-UP AMOUNT OR "MAX": | |

**12. Number of Vacation days to defer to after retirement:**

***Withdrawal Longevity Analysis Scenario Information (if uncertain, enter best estimates):***

| | | |
|---|---|---|
| 13. Other "qualified" funds (IRA's, pensions,etc.) available for retirement (est. value at age 65): | | |
| 14. Planned gross monthly withdrawal (including taxes) from all of your "qualified" funds: | | |
| 15. Alternate gross monthly withdrawal (including taxes) from all of your "qualified" funds: | | |
| 16. Planned date after retirement of first monthly withdrawal from your "qualified" funds: | | |
| 17. Other "non-qualified" (taxable) funds available for retirement (estimated value at age 65): | | |
| Planned gross monthly withdrawal (including taxes) from all of your "non-qualified" funds: | | |
| Alternate gross monthly withdrawal (including taxes) from all your "non-qualified" funds: | | |
| Planned date after retirement of first monthly withdrawal from your "non-qualified" funds: | | |
| 18. Option planned for your A Fund (Lump Sum, Life-Only, Survivor Annuity, Period Certain): | | |
| If Surv, 50%, 75%, or 100%: | If Period Certain,10, 15, or 20 years.: | |
| 19. If you will be or are receiving a Military Retirement, estimated monthly annuity at age 60: | | |
| If you elected a Supplemental Survivor Benefit, enter percentage of survivor benefit: | | |
| 20. Age to begin drawing Social Security benefits: | Retiree: | Spouse: |
| 21. Estimated marginal tax rate in retirement: | Federal: | State: |

***Additional Information to Retirement Advisors:***

***Representative:***

**RETURN FORM TO:Your Rep or Retirement Advisors,13155 Noel Road, Suite 1800, Dallas, TX 75240**

**PHONE: 800-321-9123 FAX: 972-233-3188** Date form completed: